

Unifin Discloses Status of its Concurso Process

Mexico City, Mexico, October 13, 2023 – UNIFIN Financiera, S.A.B. de C.V. (BMV: UNIFINA) (“UNIFIN” or the “Company”), informs that, as anticipated in the *evento relevante* (press release) published by the Company on October 12, 2023, as part of its existing “conciliation stage,” which in the absence of the solicited extension (subject matter of the press release referred above) would expire on October 29th, the Company is publishing today the current version of the Restructuring Plan (*Convenio Concurzal*) in the context of its *Concurso Mercantil* proceeding (the “*Concurso Plan*”), on its website under the Investor section (https://ri.unifin.com.mx/en/informacion_bursatil#eventos).

This version of the *Concurso Plan* reflects comments received from some of the recognized creditors to date, as well as other adjustments, to the *Concurso Plan* filed on September 15th. However, the *Concurso Plan* does not have the support of certain substantial unsecured lenders and holders of the Company’s unsecured notes, which have informed the Company that they do not intend to support the *Concurso Plan* as currently drafted, and have already provided the Company with material modifications to the latest version of the *Concurso Plan*.

As previously disclosed, the Company and these unsecured creditors have been and remain in continuous dialogue regarding the proposed treatment of the Company’s unsecured debt under the *Concurso Plan*. The Company and its unsecured creditors, together with other groups of creditors, are committed to continue negotiating in good faith regarding their proposed modifications to the *Concurso Plan*.

The Company continues to support and pursue its reorganization only as a going-concern through the formalization and implementation of a consensual *Concurso Plan*, that maximizes the recoveries of all stakeholders. Such a *Concurso Plan* requires the support of the required majority of recognized creditors, within the stage of “*conciliación*” of the *concurso* process. As disclosed yesterday, the Company, with the support of the *Conciliador*, Mr. Enrique Estrella, has formally solicited the support of all recognized creditors to extend the conciliation stage for a second and final 90-day period, and various parties have been providing their confirmation to such extensions during the last days. This extension would allow stakeholders to finalize, in good faith, their on-going negotiations of the terms of the Company’s *Concurso Plan*, to implement its execution and, in due course, approval by the *Concurso Court*; the support of the recognized creditors to achieve such goal within the next days is fundamental, particularly from the group of unsecured creditors referred above.

The Company will continue to engage in good faith negotiations to reach an agreement on the terms of a consensual restructuring transaction supported by the required majority of recognized creditors and, thus, will continue proactive negotiations with all stakeholders during the next few weeks, for which the 90-day extension period of the conciliation stage is fundamental, to reach an agreement and successfully emerge from its *concurso* as a going concern.
